IN THE UNITED STATES BANKRUPTCY COURT DISTRICT OF DELAWARE

FILED 2001 APR 20 AM II: 40

IN RE:

W.R. GRACE & CO.-CONN.

DEBTOR

SOS

CASE NO. 01-01140PJW
(CHAPTER 11)

HON. PETER J. WALSH

NOTICE OF APPEARANCE

TO THE HONORABLE UNITED STATES BANKRUPTCY JUDGE:

PLEASE TAKE NOTICE that pursuant to Bankruptcy Rule 9010, the undersigned firm appears on behalf of numerous asbestos claimants, by and through their attorneys Glen W. Morgan of Reaud, Morgan & Quinn, Inc. and J. William Lewis of Environmental Litigation Group, creditors and parties-in-interest in the above-captioned case, and hereby request that all papers served or required to be served in this case be given to and served upon the person at the address below:

Keavin D. McDonald WILSHIRE SCOTT & DYER, P.C. One Houston Center 1221 McKinney, Suite 4550 Houston, Texas 77010 Phone: 713/651-1221

Fax: 713/651-0020 kmcdonald@wsd-law.com

DATED this the _______ day of April, 2001.

Respectfully submitted,

WILSHIRE SCOTT & DYER, P.C.

By:

KEAVIN D. MCDONALD State Bar No. 13551200 WILSHIRE SCOTT & DYER, P.C. 1221 McKinney, Suite 4550

Houston, Texas 77010 Telephone: 713/651-1221

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ATTORNEY FOR CREDITORS

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CERTIFICATE OF SERVICE

I hereby certify that a true and correct copy of the foregoing document has been served upon the following, via U.S. Mail, first-class, postage prepaid, on this the _____/7^{+/2} day of April, 2001:

Laura Davis Jones Pachulski, Stang, Ziehl, et al P.O. Box 8705 Wilmington, DE 19899-8705

Wachtell, Lipton, Rosen & Katz 51 West 52nd Street New York, NY 10019-6150

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United States Trustee 601 Walnut Street, Room 950 West Philadelphia, PA 19106

KEAVIN D. MCDONALD